



PRIMARY HEALTH CARE SG

ANNUAL GENERAL MEETING

THURSDAY 9th NOVEMBER 2023

Officer Report – Treasurer 2022-23

Overall we generated a surplus of £1183.65 across the year.

Budget 2022-23

For the financial year 2022-23, we submitted a budget requesting an allocation of £8652 from the BCS covering £4400 for committee meetings, £700 for JGPITC/FCI meetings, £1500 for 3 ClicSIGs, £500 for John Perry Prize and £415 for Early Career Prize and BCS memberships for the winner/finalists, nothing else for the AGM and Annual Conference, and £1137 for the Education Day. We were given an allocation of £1258.27. As per the summary above, instead of using the BCS allocation, we actually generated a surplus.

Running Costs 2022-23

Our running costs for 2022-23 were £1583.85 comprising travel expenses and the costs for ClicSIG held in Mar-2023.

AGM and Annual Conference + Education Day 2022

We had a net surplus of £2767.50 across the Education Day, AGM and Annual Conference. We raised £9932.45 from delegates, £3500 from sponsors and £1250 for Early Career Bursaries. Our expenditure was £11914.95. The main part of that was venue cost of £10042.09 across all 3 events. Huge congratulations to everyone on the committee who worked hard to make the conference such a success in terms of attendance and finance.

Budget 2023-24

For the financial year 2023-24, we submitted a budget requesting an allocation of £6475 from the BCS covering £2200 for committee meetings, £625 for JGPITC/FCI meetings, £1875 for 3 ClicSIGs, £500 for John Perry Prize and £454 for Early Career Prize and BCS memberships for the winner/finalists, nothing else for the AGM and Annual Conference, and £2375 for the Education Day. We have been given an allocation of £3779. Part of the rationale is that most Specialist Groups and Branches tend not to spend all their allocation, and hence they want to hold a central pot that we can apply to using Supplementary Funding Requests for specific events.

The reduction was achieved through reducing allocations across committee meetings, JGPITC/FCI meetings and ClicSIGs. We will keep a close eye on this event, and apply for additional funding for ClicSIGs and other events through the year.

Nilesh Jain, DSc MBCS CITP

4-Nov-2023