

PROMS-G Project Management Specialist Group





SETTING UP A PMO

WEDNESDAY 20TH JAN



Eileen J Roden

SPEAKING TODAY









Lindsay Scott









What kind of PMO is required?

Knowing what you're there to do Support Vs Services

2

What resources are needed to implement a PMO successfully?

People, Process, Technology Competences, skills, knowledge, behaviours 3

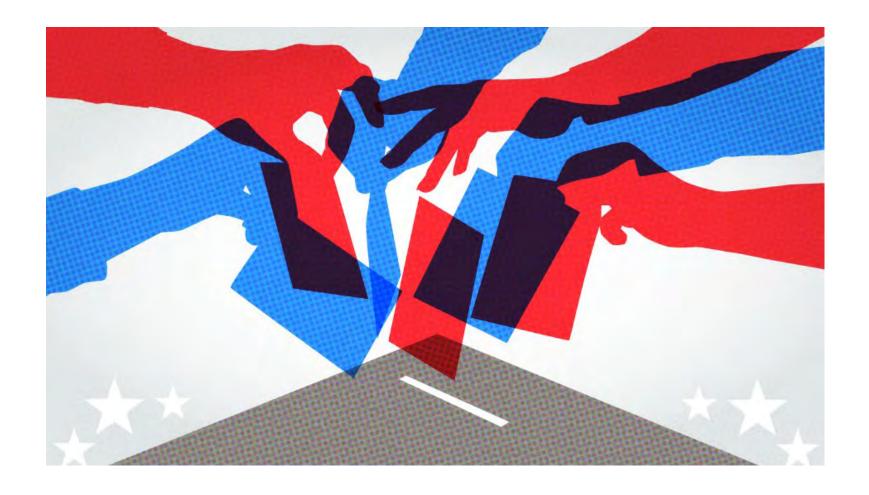
How to measure success?

PMO Vs P3M

SETTING UP A PMO



POLLS



WHAT KIND OF PMO IS REQUIRED?

Portfolio Office

Programme Office

Project Office

Centre of Excellence

<u>Alternatives</u>

PSO

PPSO

PPMO

CMO

CPMO

APMO

VPMO

EPMO

P30







IT'S NOT ABOUT YOU

What the business needs

Helping them to understand what they need

STAKEHOLDER NEEDS



Better availability of information on lessons learned from previous experience

Effective transfer of knowledge in project management Better communication with the senior management level

Better quality of project results Better project prioritisation

Better communication among the project team

Better project support from senior management

Better control over project teams Increased productivity on projects

Increased visibility of the relationship among projects and strategy

Time and cost estimates more reliable

Effective transfer of knowledge in project management

Increased motivation and individual commitment Better availability of resources with skills in project management

Improved client satisfaction

Increased predictability for decision-making Greater organisation commitment to results

Increased visibility of the relationship among projects and strategy

Increased visbility of resource demand

Greater integration among areas of the organisation

Increased visibility of project progress

Greater agility in project management decision-making

Better quality of project results Reduction of the project life cycles within the organisation

Better definition of roles and responsibilities

Reduction of risk exposure

Increased predictability for decision-making

Better communication among areas of the organisation

Better third parties and subcontractors control Better allocation of resources across projects

Step 1 → Leadership team determine PMO mandate (ends to be achieved)

Step 2 → PMO manager develop business plan to achieve PMO mandate (means to the ends)

Mark Price Perry

PMO Mandate

- Top 3 Problems
- Vision
- Mission
- Goals / Objectives
- Value to the Business

■ Step 1 → Leadership team determine PMO mandate (ends to be achieved)

Step 2 → PMO manager develop business plan to achieve PMO mandate (means to the ends)

Mark Price Perry



Portfolio Build, Prioritisation, Analysis and Reporting



Portfolio Planning and Estimation



Capacity Planning and

Resource

Management

Performance Programme & Project Monitoring Planning and Estimating



Reporting



Programme and Project Set-Up and Closure



Stakeholder Engagement and Communications



Benefits Management

Monitor and

Review



Change Control



Finance

Information

Management



Commercial (Including Supplier Management)







Internal Consultancy





Quality

Assurance

Secretariat



Methods





Learning and Knowledge Management





SUPPORT BASED VS SERVICE BASED



















WHAT RESOURCES ARE NEEDED TO IMPLEMENT A PMO SUCCESSFULLY?

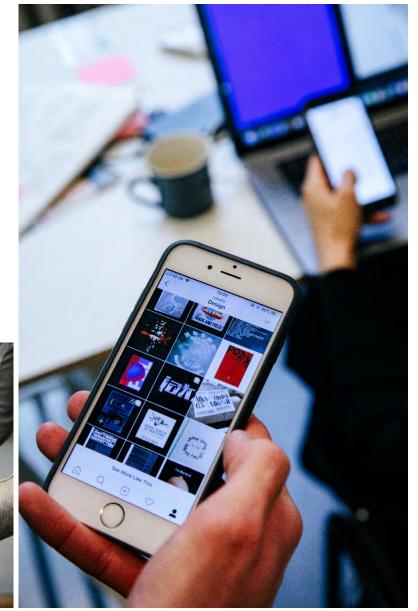






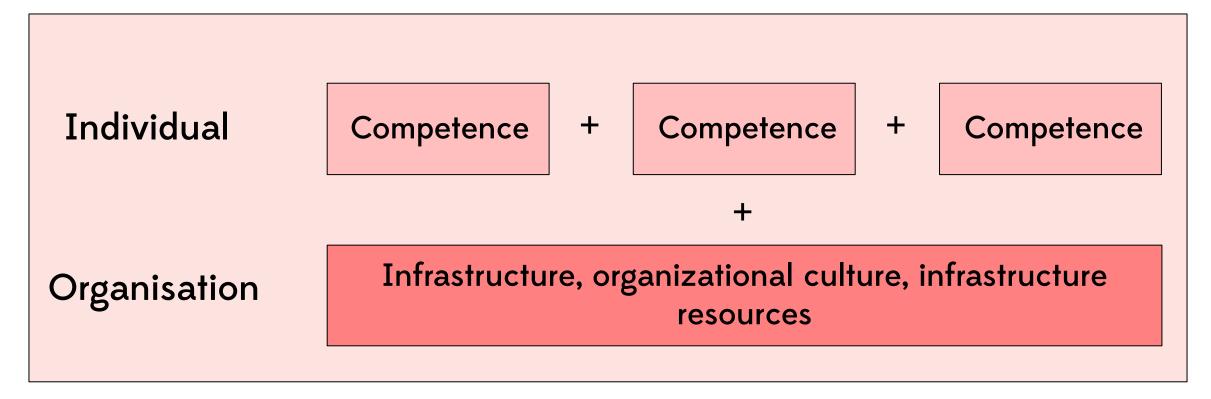
PEOPLE, PROCESS, TECHNOLOGY



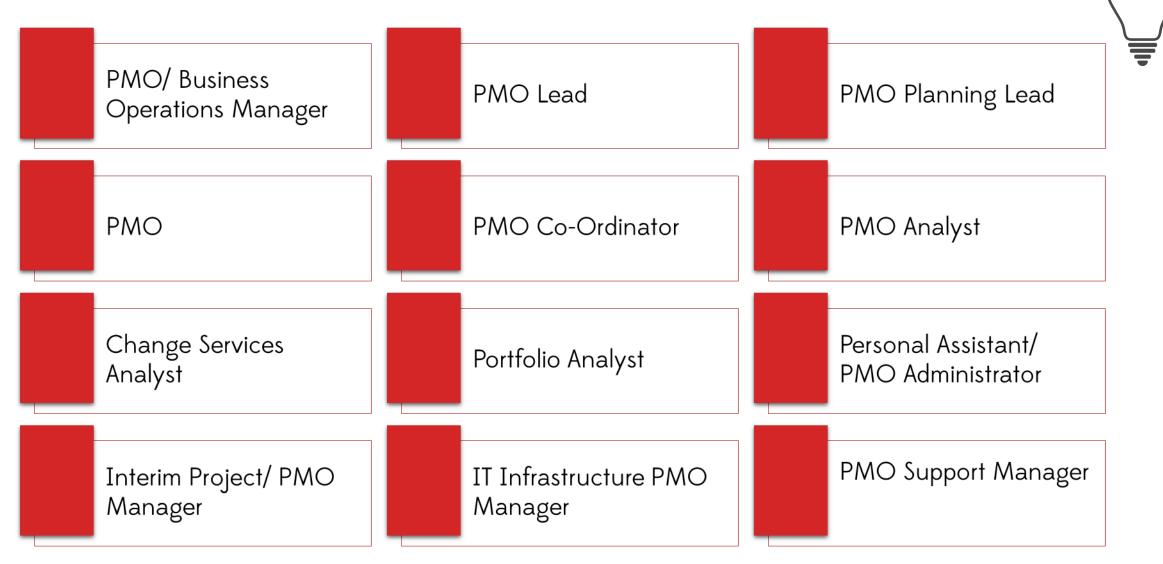


PMO CAPABILITY

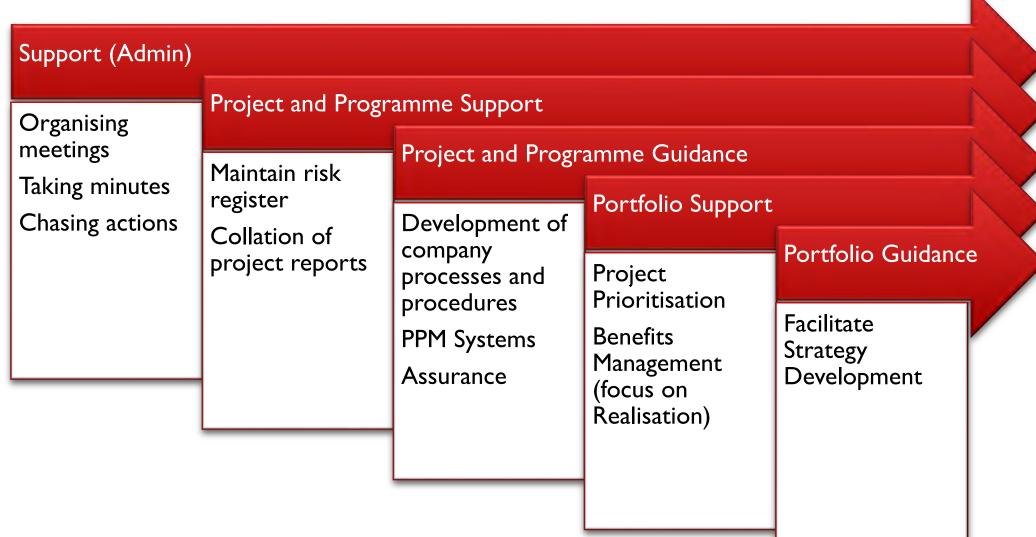
PMO capabilities are built from personal competence and organisational infrastructure, culture and infrastructure resources (tools, techniques, data, systems)



THE PEOPLE



THE ROLES THEY PERFORM





WHAT SKILLS AND CAPABILITIES SHOULD BE IN PLACE TO BUILD THE RIGHT PMO?





WHAT SKILLS AND CAPABILITIES SHOULD BE IN PLACE TO BUILD THE RIGHT PMO?

Knowledge

Skills

Behaviours



KNOWLEDGE, SKILLS, BEHAVIOURS



Applications and tools of the organisation (e.g. office systems, CRM/ERP systems, document management systems, P3M tools and HR systems)



Change and Delivery methods and associated controls from conception to benefits realisation (e.g. MoP, MSP, PRINCE2, Managing Benefits, etc and local tailoring



Corporate processes and procedures (and associated timings) relevant to delivery (e.g. Administration, Finance, HR. Procurement, Quality Management System)



Corporate metrics and measures (KPIs, OKRs, etc) and associated tools and techniques (e.g. benchmarking, Balanced Scorecard)



- Active Listening · Ask Powerful Questions

Self

- Balance Competing Needs Follow
- Reflect
- Professional Judgement · Time Management



Relationships

- Build Consensus · Coach and Mentor
- Empathise

Communications

 Consult · Customer Service Delegate

· Communicate and Present

· Influence Others

Think Creatively

Inspire

Innovate

Persuade

 Empower · Manage Conflict Motivate



Take ownership of tasks and complete promptly, keeping customer up to date of progress and task completion

Pay attention to detail,

the bigger picture in

mind.

but be pragmatic - keep



Provide candid feedback and recommendations in a constructive manner



Remain objective, reserving judgement until all the information has been assimilated



Act with discretion and integrity, maintaining an appropriate level of confidentiality



Be a team player, being a role model for the core values and behaviours of the organisation



Be proactive and use initiative to achieve a successful outcome for all those involved in a timely manner



Be open and honest, take time to build relationships, credibility, and trust



Be tenacious and act assertively as appropriate



Be open to challenge and debate; avoid being wedded to a single solution



Be resilient and maintain a positive attitude



Work with passion and compassion, maintaining a growth mindset



Probe and challenge confidently, in a professional manner



Recognise the limits of your expertise and continue to develop your knowledge and skills



real picture





Corporate vision, strategic aims and strategy and the industry & market within which the organisation operates



Corporate language and communication, culture (including politics), context and current priorities



Content of the current portfolio and pipeline/ backlog



authority and responsibilities



- Interview
- Learn Systems Thinking





Analytical

Thinking

- Benchmark · Contingency Planning
- · Critical Analysis
- Scenario Building Setting Objectives



Problem Solving

- Data Assimilation
- Evaluate
- Feedback Monitor Negotiate
- · Prioritise Research
- Reviewing Solve Problems



Strategic

- Collaborate
- Demonstrate
- Network



Job descriptions, role

organisation specific

descriptions and

associated

competency

frameworks

The organisation's governance structure and who's who (along with customer and supplier organisations as appropriate) and relationships between the parties



Organisation,

governance,

assurance, and

management theo-

gy development)

ries (including strate-

Skills, capabilities, and | Service management availability of people across the organisation that are involved in the delivery of the portfolio (and pipeline of change).



P3M and PMO

models

theories and practice,

including maturity

frameworks (e.g. ITIL)



Professional stand-

ards and corporate

appropriate delivery

norms (including

and legal frame-

Who to contact for what (internally and



externally)



 Demonstrate business and commercial acumen Think Strategically



Collaboration



Be curious and look beyond the obvious; recognising non-verbal behaviours to get to the



Practice what you preach and lead by example



AVAILABLE FEBRUARY 2021

PMOFLASHMOB.ORG AMAZON

THE PMO CONTRIBUTING TO SUCCESSFUL DELIVERY



What metrics evidence the successful delivery of projects, programmes and portfolios?

How does the PMO contribute to their success?



P3M SUCCESS OR PMO SUCCESS?





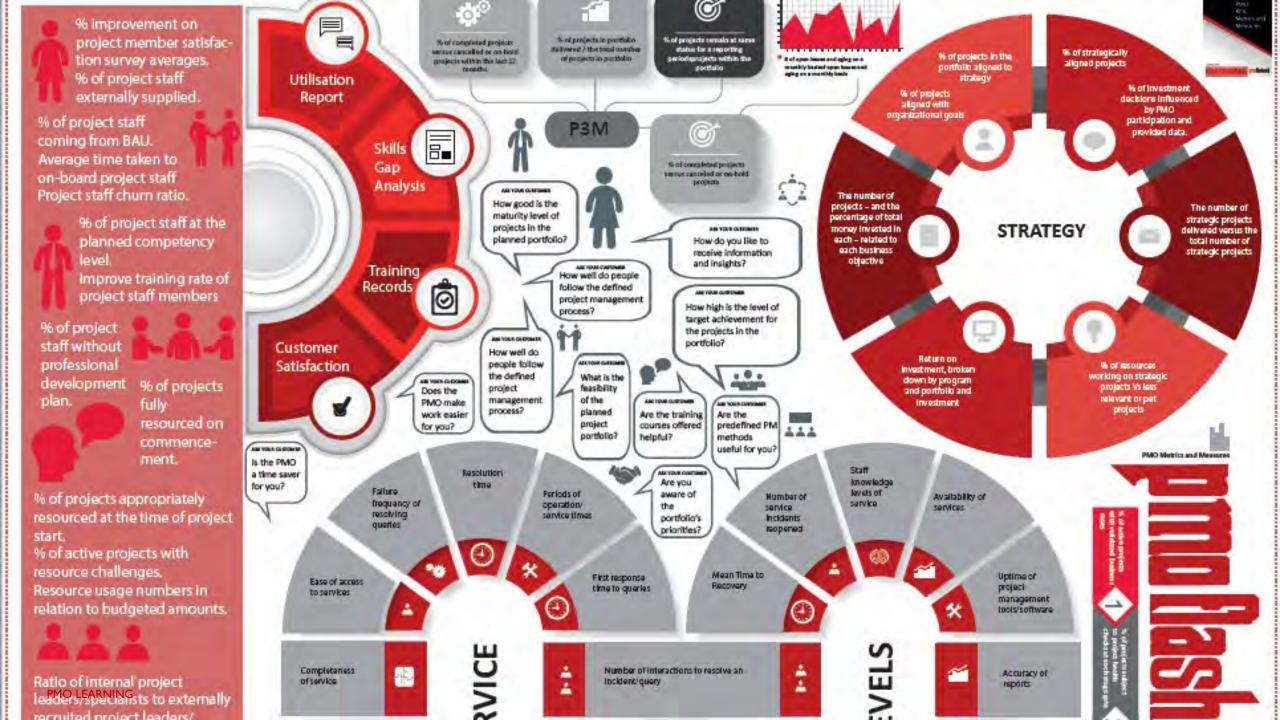


PMO PERFORMANCE

Effort

Impact

Performance



OKR: OBJECTIVES & KEY RESULTS FOR PMO SU

Objectives

Measurement

0	Develop the PMO as a Center of Excellence that peop
KR1	All Members of PMO complete 15 hours of personal d
KR2	Fresh, informative content added to the PMO business
KR3	Run 3 lunch 'n' learn sessions with attendance of 10 o
KR4	Satisfaction survey score of 8.0
KR5	'Drop Ins' increase by 10%

KRs measured as percentages



OKR'S

How to implement OKR's

Step by step





Measuring

For each objective choose 3 to 5 key result metrics





Comunication

Communicate the objectives and metrics to the people involved



Update

Weekly / monthly updates about the progress



Success

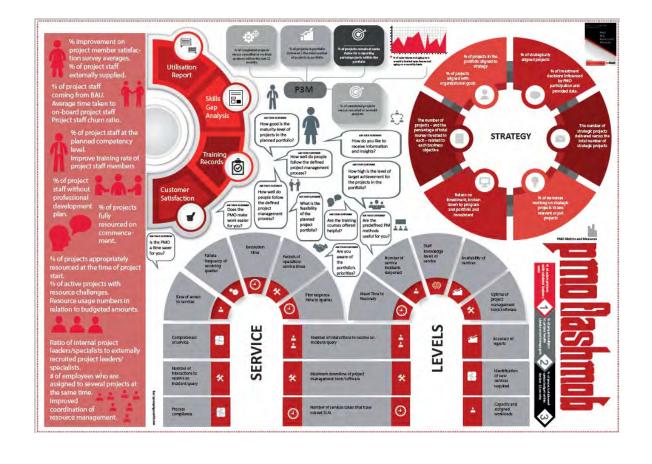
When you reach 70% of the goal completed, you have achieved success

SOURCES

https://www.heflo.com/blog/business-management/examples-of-okrs/ CREATED BY

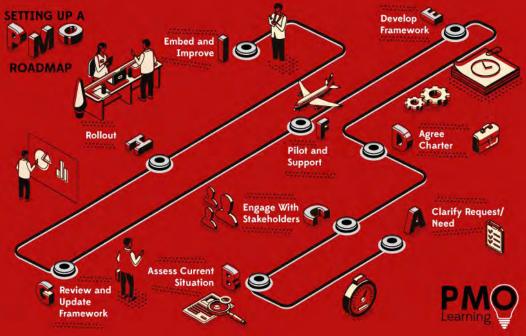
HEFLO

PMO Flashmob: Inside PMO PMO Managers Lunch Series PMO: KPIs, Metrics and Measures Spring 2019



www.pmoflashmob.org/inside-pmo-metrics-measures/





Setting up a
Project Management
Office



Next Course
15th - 16th February





There's countless ways you could set up a PMO; you need one which works with yo business that's the simpliest it can be



A Roadmap Can Help You C





To stop being thrown in the deep end

Often you're asked to set up a PMO because you're in the right place at the right time (or perhaps you feel like its the wrong place at the wrong time). It's a great opportunity but you feel a little out of your depth.

To use something in lots of different organisations

For PMO consultants and contractors looking for a structured approach to setting up PMOs in lots of different organisations, a roadmap approach means it can be used over and over axain, lift for purpose each time.



4 To understand what the PMO can do



It's always good to expand your own thinking about PMOs because often we can stuck with always doing the same thing without realising there can be other ways.



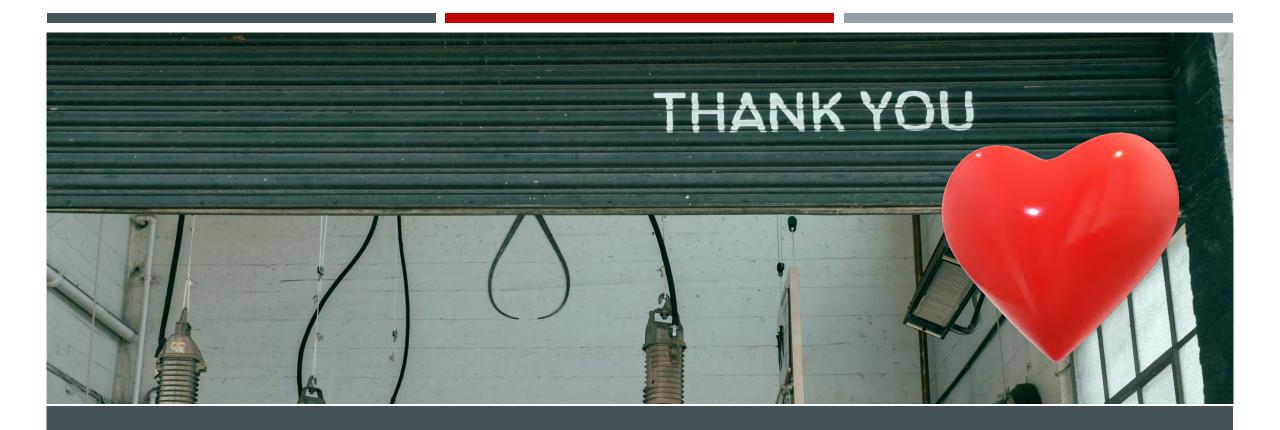
The 2 day course on setting up a PMO - for anyone looking to learn about the roadmay approach to PMO implementation



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THANK YOU!



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